Product	No EnterCalc	With EnterCalc	
Responsibilities	Consultant	Consultant EnterCalc	
Create Product Idea	X	X	
Develop Product Idea	~	~	
	V	In Excel implome	nt input/output
Specify input/output interfaces	X	In Excel, implement input/output interfaces, validation/ business rules, calculations, and graphics.	
Specify validation rules	X		
Specify business rules	X		s, and graphics.
Specify calculations	X		
Specify graphics	X	In Word, implement communication content and	
Specify communication content	X		
Specify presentation rules	X	presentation rules	i
Write source code	Х		X
Create web service	X		X
Create batch process	Х		X
Create browser-based user interface	Х		X
Implement multi-threading/multi-	Х		X
processor support			
Create security architecture	Х		X
Create customization environment	Х	Excel and Word b	become your
		product's customization	
		environment.	
Test all of the above	X In Excel and Word, test		d, test all of the
		above.	
Create Product Collaterals			
Create a product brochure	Х		X
Create a product deskmat	Х		X
Create a white paper	Х		X
Create case studies	Х		X
Create FAQs	Х		X
Create website content	Х		Х
Create a project discovery	Х		X
guestionnaire			
Create a project planning guide	Х		X
Create a standard implementation	X X		X X
project plan			
Create a standard demo agenda	Х		X
Create a product installation	X X		X
questionnaire			
Create a product installation guide	Х		X
Create a product user guide	Х		X
Create security/ architecture	Х		X
documentation			
Create web service integration SDK	Х		X
Create batch process data mart SDK	Х		X
Create product customization guide	Х	Create Excel and	Word template
		documentation.	
Get Product Certified			
Some consultancies require lengthy	Х	EnterCalc-	Any product
product "certification" that requires a		based products	sold by
large time investment and increases		are easier to	EnterCalc does
time-to-market.		certify because	not require
		you are only	consultancy
		licensing Excel	certification.
		and Word files.	
		All software	
		aspects are	
		delegated to	
		EnterCalc.	

Emil B. Kraft, ASA, MAAA, MCSD Principal EnterCalc, Inc. direct: (206) 418-6299 mobile: (206) 353-0195 emil.kraft@entercalc.com http://www.entercalc.com/









Product	No EnterCalc		nterCalc
Responsibilities	Consultant	Consultant	EnterCalc
Market Product			
Reach out to existing clients	<u>X</u>	X	X
Perform network marketing	<u>X</u>		X
Make direct cold calls	<u>X</u>		X
Publish articles	X		X
Perform conference presentations	<u>Х</u> Х		X
Present webinars Leverage Distribution Channels	X		X
Identify channels	Х		X
Sell channels	X X		X
Assign channel points-of-contact	X X		X
Develop channel-specific content	X X		X
Create channel-specific portals	X X		X
Train channel resources	X X		X
Manage channel activity	X X		X
Sell Product			
Develop introductory emails, letters,	Х		X
talking points, elevator scripts			
Identify prospects	Х		X
Understand each prospect's current	X		X
state			
Frame product value	Х		X
Conduct product demos	Х		X
Provide references	Х		X
Respond to RFPs	Х		X
Formulate/manage closing path	X		X
Navigate security/architecture review	X		X
Negotiate contracts	Х		X
Perform legal review	<u>X</u>		X
Perform proofs of concept	Х		X
Install Product	V		V
Manage projects	<u>Х</u> Х		X X
Plan underlying hardware and software	X		×
Host solution, if SaaS (Software as a	X		X
Service)	^		^
Install product	X		X
Pressure-test product environment	X X		X
Configure product	X X		X
Implement client-specific	X X		X
customizations			
Support integration with other	X		X
systems			
Train client in all product aspects	Х		X
Perform business consulting	Х	X	
Product Support			
Provide 24/7 product technical	Х		X
support			
Provide ongoing support for	Х		X
underlying hardware/software,			
installation/ configuration,			
customizations, and integrations			
Fix bugs	<u>Х</u> Х		X
Release technical bulletins (e.g.,	X		X
issue with Windows updates)			
Train new client resources	<u>Х</u> Х		X
Perform ongoing business	X	X	
consulting			